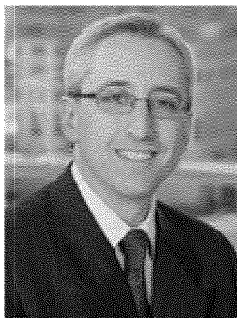
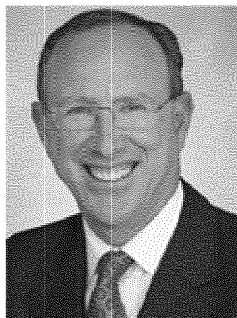


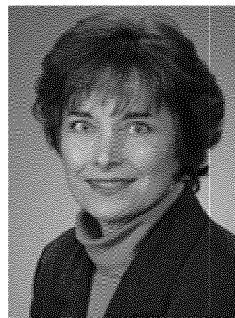
The Jones Day Team



Jeffrey Ellman
Restructuring



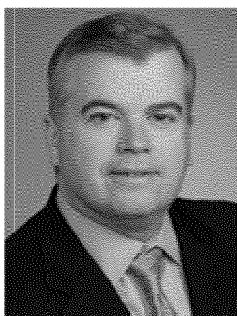
Evan Miller
Employee Benefits



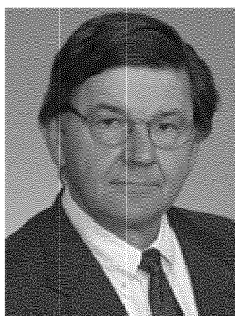
Sarah Heck Griffin
Public Pensions



David Kates
Public Finance



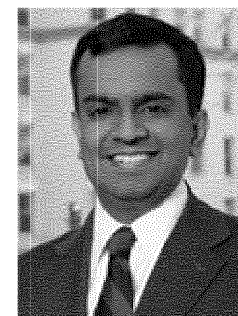
Brian Sedlak
Public Projects
& Infrastructure



Peter Clarke
Public Projects
& Infrastructure



Rebecca MacPherson
Public Projects
& Infrastructure

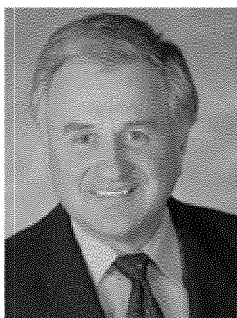


Naveen Rao
Public Projects
& Infrastructure

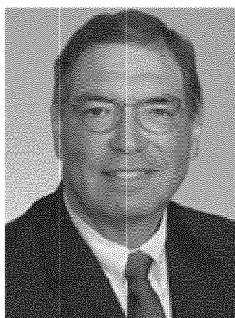


Confidential

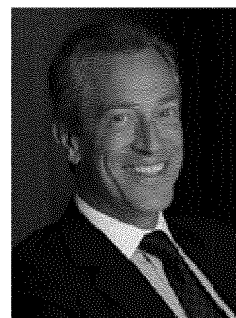
The Jones Day Team



Robert Louis Ford
Labor



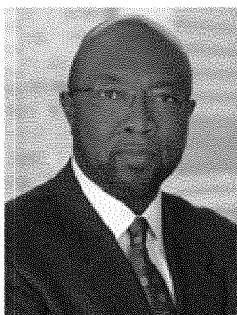
Lawrence DiNardo
Labor



Wesley Johnson, Jr.
Mergers & Acquisitions



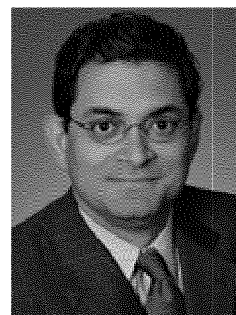
Beth Heifetz
Issues & Appeals



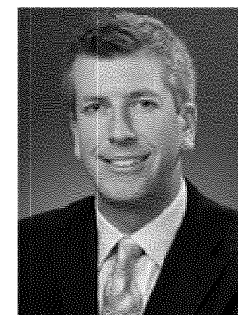
Richard Deane
Litigation



Yvette McGee Brown
Litigation



Jayant Tambe
Litigation



Chad Readler
Litigation

Confidential

ANNEX B: **CERTAIN REFERENCES**

Confidential

References

The Honorable John E. Ryan (Retired)
United States Bankruptcy Court for the Central District of California
760-522-6016

Thomas W. Hayes
Former Treasurer and Director of Finance, State of California
916-806-6200

Chris Varelas
Founding Partner, Riverwood Capital
650-618-7377



Confidential